

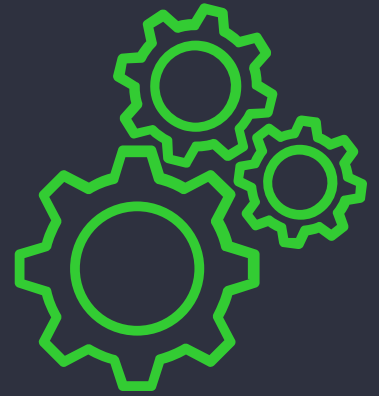


PENSIONS MODULE

➤ **Designed specifically for
Sage 50 Payroll**

Sage Business Partner


Solutions
for **Accounting**



Automating the Pension Process

The Pensions module is designed specifically for users of Sage 50 Payroll. It automates the admin processes created by Automatic Enrolment, making the day-to-day administration easier rather than having to carry out numerous manual tasks. It will automatically assess your workforce, manage pension data and payments and communicate with your employees for you.

Advantages of the pensions module

- ✓ Existing employees are assessed, if not already on a qualifying scheme they will be automatically enrolled if eligible
- ✓ New employees will be assessed, a generic notice letter about Automatic Enrolment is automatically generated communicating their rights e.g., how to opt in
- ✓ Employees when automatically enrolled will have a system generated letter advising that they have been enrolled and their rights, e.g., how to opt out





- ✓ Within the assessment window, any employees who are eligible to be enrolled can be postponed and a system generated letter will be issued, giving their right to opt in within the postponement period if required
- ✓ The assessment window gives the option to opt in employees upon their request
- ✓ The assessment window gives an overview of the employees' pension status, any employee and employer pension contributions due and total due for the period
- ✓ You can set parameters to assign the correct pension scheme if more than one is in place





- ✓ The cyclical re-enrolment periods are automatically applied and you can set how you want re-enrolment to be applied and your desired re-assessment date within the 6-month window
- ✓ No additional work is required outside of Sage Payroll (i.e., checking payment reports, employees' ages and generating letters) or additional fees to third parties to process auto enrolment
- ✓ Use report or data exchange to send the data to the relevant pension provider
- ✓ You can take information from the assessment window to complete the Declaration of Compliance with TPR (the Pensions Regulator)



Why choose us?

Whichever option you choose, be sure to know that [Solutions for Accounting](#) will be there every step of the way, to make sure you receive a best-in-class software experience. We are extremely proud of everything we deliver for our customers, which is shown in our recent [customer success stories](#).



Require more information?



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