



# Customer Code Changer/ Merger

**Sage** Business Partner

  
**Solutions**  
for **Accounting**

# Quickly and easily change or merge codes in Sage 50cloud Accounts

Solutions for Accounting' Customer Code Changer/Merger solution allows you to change your Sage customer codes and merge multiple customer records together, which is not possible within Sage Accounts itself. We understand the frustration finance teams have with evolving your system to meet current business needs, so our software has been designed to allow you do this whilst retaining full transaction history including sales order postings, recurring items and accruals.

Businesses evolve over time and your software needs to be able to reflect these changes. Reporting on Customer Codes is critical to most companies. If your Customer Code structure doesn't permit you to easily group relevant codes together, then you could be at risk of missing key information for critical business decisions. Our add-on provides you with the flexibility you require, improving productivity and profitability.

# FEATURES:

- Change a Customer Code into a different Customer Code as long as it doesn't already exist
- Merge multiple Customer Records together into one combined Record
- Merge Customer Records into one unified Code if the codes have the same currency

# BENEFITS:

- ✓ Edit and merge multiple codes with a click of a button
- ✓ Retain full transaction history
- ✓ Clear and concise code structure
- ✓ Better management and organisation of Sage 50cloud Accounts
- ✓ Update your Sage 50cloud Accounts to reflect new business changes



# It is important to note that;

- ✓ Customers **MUST** have the same currency when merging due to exchange rates on transactions
- ✓ Any Customers you are merging in to **MUST** already exist in Sage Accounts
- ✓ Everyone **MUST** be logged out of Sage Accounts to run this program
- ✓ We recommend a backup!
- ✓ Every time you change/merge, you **MUST** restart the Sage Data Service on ALL PCs running Sage



# SAVE MONEY – GET THE CODE CHANGER/MERGERS BUNDLE!

- Nominal Code Changer and Merger
- Customer Code Changer and Merger
- Supplier Code Changer and Merger
- Department Code Changer and Merger
- Product Code Changer
- Fixed Asset Code Changer





## WHY CHOOSE US?

Whichever option you choose, be sure to know that **Solutions for Accounting** will be there every step of the way, to make sure you receive a best-in-class experience.

We are extremely proud of everything we deliver for our customers, which is shown in our recent [customer success stories](#).

**“Software was sent over quickly after payment; very easy to install and operate, no complaints. Very useful software as it provides functionality that the core software doesn’t.”**

# Require more information?



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